EnergyCite LTD Bond Landing Page

EnergyCite LTD is currently rising funds in a privately syndicated and distributed, zero coupon bond offering, with a one year maturity date. This is a secured special purpose project funding arrangement to finance the Power R Future crowdfunding campaign. The total aggregate amount of the bond offering shall not exceed $250,000.

Bonds are available in $1K, 5K, 10K, & 25K USD denominations

The offering is comprised of three bond series and the payback of each series is defined below:

Series “A“ inception to $50,000 Series A paid at 2 times face value upon maturity.

Series “B” $51,000 to $150,000 Series B paid at 1.5 times face value upon maturity.

Series “C” $151.000 to $250,000 Series C paid at 1.25:1 times face value upon maturity.

This bond offering constitutes a security andis an exempt offering as defined by the United States Securities & Exchange Commission Act of 1933 (as amended) under Regulation “D” rule 504 and will be registered in the SEC Edgar Data Base within thirty days of first offer.

The offer is being made by EnergyCite LTD and its management. No dealers will be engaged and no commissions will be paid to any party including but not limited to EnergyCite LTD members or employees.

The bond proceeds will be used in the manner stated in the Bond Private Placement Offering Memorandum.

This offering is collateralized as described in the Offering Memorandum.

Risk factors are disclosed in the Offering Memorandum.

This is an exempt offering pursuant to the rules and regulations of the United States Security and Exchange Commission and may only be sold to 35 or less unaccredited investor/lenders. There is no limitation on accredited investors.

EnergyCite LTD reserves the right to negotiate special terms and conditions with any accredited investor/lender that is purchasing a significant portion of the offering.

The EnergyCite LTD Private Placement Offering Memorandum may be read and downloaded at this link.